



31 July 2009

The board of directors of
Shenzhen High-tech Holdings Limited
2406, 24th Floor
Stewart World-Wide House
19 Des Voeux Road Central
Hong Kong

Dear Sirs,

Shenzhen High-tech Holdings Limited (the “Company”) - Major and connected transaction and whitewash waiver application

We refer to the circular of the Company (the “Circular”) dated 31 July 2009 relating to the captioned matter. Unless otherwise defined, terms used herein shall have the same meaning as those defined in the Circular. We hereby confirm and agree not to withdraw our consent to the issue of the Circular with the inclusion of our letter (the “Letter”) to the Independent Board Committee and the Independent Shareholders dated 31 July 2009 of reference to our name, and the Letter is in the form and context in which they respectively appear in the Circular.

As at the Latest Practicable Date,

- (a) we were not interested in any Share or share in any member of the Enlarged Group, nor does it have any right or option (whether legally enforceable or not) to subscribe for or nominate persons to subscribe for any Share or share in any member of the Enlarged Group;
- (b) we did not have any direct or indirect interests in any assets which have since 31 December 2008 (being the date to which the latest published audited consolidated accounts of the Group were made up) been acquired or disposed of by or leased to or by the Company or any of its subsidiaries, or are proposed to be acquired or disposed of by or leased to or by the Company or any of its subsidiaries.

Your faithfully,
For and on behalf of
Cinda International Capital Limited

Thomas Lai
Executive Director

Robert Siu
Executive Director