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If you are in any doubt as to any aspect of this circular, you should consult a licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in Hang Ten Group Holdings Limited, you should at once hand this circular and the accompanying proxy form to the purchaser or transferee or to the bank, licensed securities dealer or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

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HANG TEN GROUP HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 448)

**PROPOSALS INVOLVING
GENERAL MANDATES TO ISSUE AND REPURCHASE SHARES
FINAL DIVIDEND
RE-ELECTION OF DIRECTORS
AND
NOTICE OF ANNUAL GENERAL MEETING**

A notice convening an annual general meeting of Hang Ten Group Holdings Limited to be held at Room Java II and III, 2nd Floor, Harbour Plaza Hotel, 665 King's Road, North Point, Hong Kong on 2 September 2011 at 2:30 p.m. is set out on pages 13 to 17 of this circular. Whether or not you are able to attend and vote at the meeting, you are requested to complete the accompanying proxy form in accordance with the instructions printed thereon and return it to the branch share registrar of the Company in Hong Kong, Tricor Standard Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong as soon as possible and in any event not less than 48 hours before the time appointed for the holding of the meeting. Completion and return of the proxy form will not preclude you from subsequently attending and voting at the meeting or any adjourned meeting if you so wish.

8 July 2011

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DEFINITIONS

In this circular, unless the context otherwise requires, the following expressions have the following meaning:

“AGM Notice”	notice of the Annual General Meeting which is set out on pages 13 to 17 of this circular
“Annual General Meeting”	the annual general meeting of the Company to be held at Room Java II and III, 2nd Floor, Harbour Plaza Hotel, 665 King’s Road, North Point, Hong Kong on 2 September 2011 at 2:30 p.m., the notice of which is set out on pages 13 to 17 of this circular, or any adjournment thereof
“Board”	the board of Directors
“Bye-laws”	the bye-laws of the Company
“Code”	the Hong Kong Code on Takeovers and Mergers
“Company”	Hang Ten Group Holdings Limited, a company incorporated in Bermuda with limited liability, the ordinary shares of which are listed on the Stock Exchange
“Directors”	the directors of the Company
“Existing Issue Mandate”	a general mandate granted to the Directors at the annual general meeting of the Company held on 3 September 2010 to allot, issue and deal with Shares of up to 20 per cent. of the aggregate nominal amount of the issued share capital of the Company as at that date
“Existing Repurchase Mandate”	a general mandate granted to the Directors at the annual general meeting of the Company held on 3 September 2010 to repurchase Shares not exceeding 10 per cent. of the aggregate nominal amount of the issued share capital of the Company as at that date
“Group”	the Company and its subsidiaries
“HK\$ and cents”	Hong Kong dollars and cents respectively, the lawful currency in Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China

DEFINITIONS

“Latest Practicable Date”	4 July 2011, being the latest practicable date prior to the printing of this circular for ascertaining certain information contained herein
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Options”	options to subscribe for Shares granted or to be granted under the Share Option Scheme
“Ordinary Resolutions”	the ordinary resolutions proposed to be passed at the Annual General Meeting as set out in the AGM Notice
“Proposed Issue Mandate”	a general mandate proposed to be granted to the Directors at the Annual General Meeting to allot, issue and deal with Shares not exceeding 20 per cent. of the aggregate nominal amount of the issued share capital of the Company as at the date of passing of the relevant resolution granting such proposed issue mandate
“Proposed Repurchase Mandate”	a general mandate proposed to be granted to the Directors at the Annual General Meeting to repurchase Shares not exceeding 10 per cent. of the aggregate nominal amount of the issued share capital of the Company as at the date of passing of the relevant resolution granting such proposed repurchase mandate
“Repurchase Period”	the period starting the date of passing of the relevant resolution granting the Proposed Repurchase Mandate and ending on the earliest of the date of the next annual general meeting of the Company, or the date by which the next annual general meeting of the Company is required by the bye-laws of the Company or any other applicable laws to be held, or the date upon which the Proposed Repurchase Mandate is revoked or varied
“SFO”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)
“Share Option Scheme”	the share option scheme adopted by the Company on 24 October 2002
“Shareholders”	registered holders of Shares

DEFINITIONS

“Shares”	ordinary shares of HK\$0.10 each in the capital of the Company
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Subsidiary”	a subsidiary for the time being of the Company (within the meaning of Section 2 of the Companies Ordinance, whether incorporated in Hong Kong or elsewhere)
“%”	per cent.

LETTER FROM THE BOARD



HANG TEN GROUP HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 448)

Executive Directors:

Chan Wing Sun

Kao Yu Chu

Wang Li Wen

Registered Office:

Clarendon House

2 Church Street

Hamilton, HM11

Bermuda

Independent non-executive Directors:

Cheung Yat Hung Alton

Kwong Chi Keung

So Hon Cheung Stephen

Principal and Head Office

in Hong Kong:

Room 912, 9th Floor

Stanhope House

734 King's Road

Quarry Bay

Hong Kong

8 July 2011

To the Shareholders,

Dear Sir or Madam,

**PROPOSALS INVOLVING
GENERAL MANDATES TO ISSUE AND REPURCHASE SHARES
FINAL DIVIDEND
AND
RE-ELECTION OF DIRECTORS**

INTRODUCTION

The purpose of this circular is to provide you with information in respect of the Ordinary Resolutions to be proposed at the Annual General Meeting for the approval of (a) the granting to the Directors of the Proposed Issue Mandate; (b) the granting to the Directors of the Proposed Repurchase Mandate; (c) the extension of the Proposed Issue Mandate by adding to it the aggregate number of Shares repurchased under the Proposed Repurchase Mandate; (d) the payment of a final dividend and (e) the proposed re-election of Directors.

GENERAL MANDATES TO ISSUE AND REPURCHASE SHARES

At the annual general meeting of the Company held on 3 September 2010, the Existing Issue Mandate and the Existing Repurchase Mandate were granted to the Directors.

LETTER FROM THE BOARD

In accordance with the Listing Rules and the terms of the Existing Issue Mandate and the Existing Repurchase Mandate, the Existing Issue Mandate and the Existing Repurchase Mandate will lapse at the conclusion of the Annual General Meeting.

Ordinary Resolutions set out as resolutions 5(1)(d) and 5(2)(c) in the AGM Notice will be proposed at the Annual General Meeting to revoke the Existing Issue Mandate and the Existing Repurchase Mandate respectively. Resolutions to consider, and if thought fit, to approve the Proposed Issue Mandate and the Proposed Repurchase Mandate as set out in resolutions 5(1)(a), (b), (c) and (e) and resolutions 5(2)(a), (b) and (d) in the AGM Notice respectively will also be proposed at the Annual General Meeting. Resolution to consider, if thought fit, to approve the extension of the Proposed Issue Mandate by an amount representing the aggregate nominal amount of Shares repurchased by the Company pursuant to and in accordance with the Proposed Repurchase Mandate as set out in resolution 5(3) in the AGM Notice will also be proposed. With reference to the Proposed Issue Mandate and the Proposed Repurchase Mandate, the Directors wish to state that they have no immediate plans to issue or repurchase any Shares pursuant thereto. As at the Latest Practicable Date, the number of Shares in issue is 982,250,000 Shares. Subject to the passing of the resolution granting the Proposed Issue Mandate and on the basis that no further Shares are issued or repurchased before the Annual General Meeting, the Company will be allowed to issue a maximum of 196,450,000 Shares upon exercise of the Proposed Issue Mandate in full.

In accordance with the Listing Rules, the Company is required to send to the Shareholders an explanatory statement containing all information reasonably necessary to enable Shareholders to make an informed decision on whether to vote for or against the granting of the Proposed Repurchase Mandate at the Annual General Meeting. The explanatory statement is set out in Appendix I to this circular.

FINAL DIVIDEND

On 22 June 2011, the Company announced that the Board recommended that subject to Shareholders' approval in the Annual General Meeting, the Company shall declare and distribute a final dividend of HK\$0.08 per Share for the financial year ended 31 March 2011. The Company on 22 June 2011 announced that the record date for the entitlement of the final dividend subject to approval by the Shareholders in the Annual General Meeting would be 9 September 2011 (i.e. Those Shareholders whose names appear on the register of members of the Company at the close of business on 9 September 2011 shall be entitled to the final dividend). The final dividend, if approved by the Shareholders in the Annual General Meeting, is expected to be payable on or around 20 September 2011.

The Board further resolved that the register of members of the Company shall be closed:

- (i) from 31 August 2011 to 2 September 2011, both days inclusive, during which period no transfer of Shares will be registered for the purpose of ascertaining the Shareholders entitled to vote in the Annual General Meeting; and
- (ii) from 8 September 2011 to 9 September 2011, both days inclusive, during which period no transfer of Shares will be registered for the purpose of ascertaining the Shareholders entitled to the final dividend to be approved at the Annual General Meeting.

LETTER FROM THE BOARD

RE-ELECTION OF DIRECTORS

Pursuant to Bye-law 87, at each annual general meeting of the Company, one-third of the Directors for the time being (or, if their number is not a multiple of three, the number nearest to but not less than one-third) shall retire from office by rotation. In addition, there shall also be required to retire by rotation any Director who at an annual general meeting of the Company (the “**Forthcoming AGM**”) shall have been a Director at each of the two preceding annual general meetings of the Company (the “**Preceding AGMs**”) and who was not subject to retirement at any of the Preceding AGMs or any other general meeting of the Company before the Forthcoming AGM and who has not otherwise ceased to be a Director (either by resignation, retirement, removal or otherwise).

Accordingly, pursuant to Bye-law 87, Ms. Kao Yu Chu, executive Director of the Company and Mr. So Hon Cheung Stephen, independent non-executive Director of the Company shall all retire from office of Director by rotation.

Ms. Kao Yu Chu and Mr. So Hon Cheung Stephen being eligible, will offer themselves for re-election at the Annual General Meeting. Biographies of each of these Directors are set out in Appendix II to this circular.

ANNUAL GENERAL MEETING

The AGM Notice convening the Annual General Meeting to be held at Room Java II and III, 2nd Floor, Harbour Plaza Hotel, 665 King’s Road, North Point, Hong Kong on Friday, 2 September 2011 at 2:30 p.m. is set out on pages 13 to 17 of this circular.

Pursuant to the Listing Rules, any vote of shareholders at a general meeting must be taken by poll. Accordingly, all the proposed resolutions will be put to vote by way of poll at the Annual General Meeting. An announcement on the poll vote results will be made by the Company after the Annual General Meeting in the manner prescribed under Rule 13.39(5) of the Listing Rules.

A proxy form for use at the Annual General Meeting is enclosed. Whether or not Shareholders are able to attend and vote at the Annual General Meeting, they are requested to complete the proxy form and return it to the branch share registrar office of the Company in Hong Kong, Tricor Standard Limited, 26th Floor, Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong in accordance with the instructions printed thereon not less than 48 hours before the time fixed for the holding of the Annual General Meeting or any adjournment thereof. Completion and return of the proxy form will not prevent Shareholders from attending and voting at the Annual General Meeting or any adjourned meeting if they so wish.

RECOMMENDATION

The Directors consider that the proposed resolutions for (a) the granting of the Proposed Issue Mandate; (b) the granting of the Proposed Repurchase Mandate; (c) the extension of the Proposed Issue Mandate by adding to it the aggregate number of Shares repurchased under the

LETTER FROM THE BOARD

Proposed Repurchase Mandate; (d) the payment of final dividend and (e) the re-election of Directors are in the interests of the Company and the Shareholders as a whole. The Directors therefore recommend Shareholders to vote in favour of all the resolutions set out in the notice of the Annual General Meeting.

DOCUMENT AVAILABLE FOR INSPECTION

Copy of the Bye-laws is available for inspection at the head office and principal place of business in Hong Kong of the Company at Room 912, 9th Floor, Stanhope House, 734 King's Road, Quarry Bay, Hong Kong during normal business hours for a 14-day period immediately preceding the Annual General Meeting.

RESPONSIBILITY STATEMENT

This circular, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this circular is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement in this circular or this circular misleading.

GENERAL INFORMATION

Your attention is drawn to the additional information set out in the Appendices to this circular.

Yours faithfully,
By order of the Board
Chan Wing Sun
Chairman

This Appendix contains the particulars required by the Listing Rules to be included in an explanatory statement to enable Shareholders to make an informed view on whether to vote for or against the resolution to be proposed at the Annual General Meeting in relation to the Proposed Repurchase Mandate.

(1) SHARE CAPITAL

As at the Latest Practicable Date, the issued ordinary share capital of the Company comprised 982,250,000 Shares. Subject to the passing of the resolution granting the Proposed Repurchase Mandate and on the basis that no further Shares are issued or repurchased before the Annual General Meeting, the Company would be allowed to repurchase a maximum of 98,225,000 Shares during the period ending on the earlier of the conclusion of the next annual general meeting of the Company, or the date by which the next annual general meeting of the Company is required to be held by law or the Bye-laws, or the date on which such authority is revoked or varied by an ordinary resolution of the Shareholders in general meeting.

(2) SOURCE OF FUNDS

Repurchases must be funded out of funds legally available for the purpose and in accordance with the Company's constitutive documents and the laws of the jurisdiction in which the Company is incorporated or otherwise established. Bermuda laws provide that funds used for a share repurchase may only be paid out of the capital paid up on the relevant shares, or the funds of the Company that would otherwise be available for dividend or distribution, or the proceeds of a fresh issue of shares made for the purpose. The amount of premium, if any, payable on a repurchase may only be paid out of either the funds of the Company that would otherwise be available for dividend or distribution or out of the share premium account of the Company before the shares are repurchased.

(3) REASONS FOR REPURCHASES

The Directors believe that it is in the best interests of the Company and the Shareholders as a whole to seek a general authority from Shareholders to enable the Company to repurchase its Shares on the Stock Exchange. Such repurchases may, depending on market conditions, and funding arrangements at the time, lead to an enhancement of the net asset value of the Company and/or earnings per Share and will only be made when the Directors believe that such a repurchase will benefit the Company and the Shareholders as a whole.

The Directors have no present intention to repurchase any Shares and they would only exercise the power to repurchase in circumstances where they consider that the repurchase would be in the best interests of the Company. The Directors consider that there might be a material adverse impact on the working capital or gearing position of the Company (as compared with the position disclosed in the consolidated financial position of the Company as at 31 March 2011, being the date to which the latest published audited financial statements of the Company have been made up) in the event that the Proposed Repurchase Mandate is exercised in full. The Directors do not propose to exercise the Proposed Repurchase Mandate

to such an extent as would, in the circumstances, have a material adverse effect on the working capital of the Company or its gearing levels which in the opinion of the Directors are from time to time appropriate for the Company.

(4) SHARE PRICES

The following table shows the highest and lowest prices at which the Shares have been traded on the Stock Exchange in each of the last twelve months before the Latest Practicable Date.

Month	Highest <i>HK\$</i>	Lowest <i>HK\$</i>
2010		
July	1.12	0.63
August	1.16	1.00
September	1.59	1.02
October	1.53	1.26
November	2.97	1.39
December	2.90	2.05
2011		
January	2.47	1.77
February	2.04	1.54
March	2.02	1.59
April	2.26	1.62
May	2.49	2.01
June	2.56	2.19
July (up to the Latest Practicable Date)	2.31	2.24

TAKEOVERS CODE

If as a result of a repurchase of Shares, a Shareholder's proportionate interest in the voting rights of the Company increases, such increase will be treated as an acquisition for the purposes of the Code. Accordingly, a Shareholder, or group of Shareholders acting in concert, depending on the level of increase of the Shareholders' interest, could obtain or consolidate control of the Company and become obliged to make a mandatory offer in accordance with Rule 26 of the Code.

As at the Latest Practicable Date, Asian Wide Services Limited, Kenneth Hung, Dennis Kung, Hung Pui Kee Peggy and Hung Chung Yee Pamela, who were acting in concert together held 460,386,000 Shares, representing approximately 46.87% of the issued share capital of the Company. In the event that the Proposed Repurchase Mandate is exercised in full and no further Shares are issued during the Repurchase Period, their percentage of shareholding would be increased to approximately 52.08% of the issued share capital of the Company, and such an increase will give rise to an obligation to make a mandatory offer under Rule 26 of the Code.

As at the Latest Practicable Date, YGM Trading Limited held 206,238,000 Shares, representing approximately 21% of the issued share capital of the Company. In the event that the Proposed Repurchase Mandate is exercised in full and no further Shares are issued during the Repurchase Period, its percentage of shareholding would be increased to approximately 23.33% of the issued share capital of the Company.

Save as disclosed in above, the Directors are not aware of any other consequences which may arise under Rules 26 and 32 of the Code. The Directors do not intend to exercise the Repurchase Mandate to an extent which would, in the circumstances, trigger any potential consequences under the Code.

GENERAL

To the best of the knowledge of the Directors, having made all reasonable enquiries, none of the Directors nor any of their respective associates (as defined in the Listing Rules) has any present intention to sell any Shares to the Company in the event that the Proposed Repurchase Mandate is approved.

The Directors have undertaken to the Stock Exchange that, so far as the same may be applicable, they will exercise the Proposed Repurchase Mandate in accordance with the Listing Rules, the memorandum of association and the Bye-laws of the Company and the applicable laws of Bermuda.

No connected person, as defined in the Listing Rules, has notified the Company that he has a present intention to sell any Shares to the Company, or has undertaken not to do so in the event that the Proposed Repurchase Mandate is approved.

The Company has not repurchased any Shares, whether on the Stock Exchange or otherwise, in the six months preceding the Latest Practicable Date.

The Listing Rules prohibit a company from making repurchase on the Stock Exchange if the result of the repurchase would lead to the percentage of the Company's public float falling below 25% (or such other prescribed minimum percentage as determined by the Stock Exchange). The Directors do not propose to repurchase Shares which would result in the percentage of the Company's public float falling below the prescribed minimum percentage of Shares.

The following are biographical details of Ms. Kao Yu Chu, and Mr. So Hon Cheung Stephen, who shall retire from office by rotation at the Annual General Meeting in accordance with Bye-law 87 and, being eligible, have offered themselves for re-election at the Annual General Meeting.

- (i) **Ms. Kao Yu Chu**, aged 54, is an executive Director and the Chief Operations Officer of the Group's operation and has overall responsibility in the area of product development, sales, advertising and marketing. She is also assistant general manager of operation of Hang Ten Enterprises Limited, Taiwan Branch, which is a subsidiary of the Company. She has over 29 years of experience in the apparel retailing industry. She joined the Group in 1993. Ms. Kao has not held any other directorship in any listed public companies in Hong Kong or overseas in the past three years.

Ms. Kao Yu Chu is a director of Hang Ten Enterprises Limited, a wholly-owned subsidiary of the Company and the assistant general manager (sales operation) of Hang Ten Enterprises Limited, Taiwan Branch. Ms. Kao Yu Chu has entered into a service agreement with the Company commencing from 1 January 2003 (with no fixed term) subject to termination by either party by serving not less than three month's notice in writing on the other party. Pursuant to this service agreement, Ms. Kao is entitled to a fixed remuneration of HK\$10,000 per year which was determined with reference to her experience and responsibilities and prevailing market standards.

Ms. Kao Yu Chu has also entered into a service agreement with Hang Ten Enterprises Limited, a subsidiary of the Company, for a term of three years commencing from 1 April 2010, subject to termination by either party by serving not less than six month's notice in writing on the other party. Pursuant to the service agreement with Hang Ten Enterprises Limited, Ms. Kao is entitled to a fixed remuneration at US\$10,000 (equivalent to approximately HK\$78,000) per month.

In addition, Ms. Kao Yu Chu has entered into a service agreement with Hang Ten Enterprises Limited, Taiwan Branch to serve as assistant general manager (sales operation) for a term of three years commencing from 1 April 2010 subject to termination by either party by serving not less than six month's notice in writing on the other party. Pursuant to the service agreement with Hang Ten Enterprises Limited, Taiwan Branch, Ms. Kao is entitled to a fixed remuneration at NT\$4,200,000 (equivalent to approximately HK\$1,131,000) per annum, subject to yearly review and a bonus may be given on an annual basis subject to the discretion of the board of directors.

As at the Latest Practicable Date, Ms. Kao is interested in 9,000,000 Shares. Save as disclosed, Ms. Kao does not have any interest in Shares within the meaning of Part XV of the SFO as at the Latest Practicable Date. As far as the Directors are aware, Ms. Kao does not have any relationship with other Directors, senior management, substantial or controlling shareholders (as defined in the Listing

Rules) of the Company nor has she held any other positions with the Company or any other members of the Group. Save as disclosed above, the Board is not aware of any matter in relation to Ms. Kao that is required to be disclosed pursuant to Rule 13.51(2) of the Listing Rules or any other matter that needs to be brought to the attention of Shareholders in relation to her re-election.

- (ii) **Mr. So Hon Cheung Stephen**, aged 55, is a director of the accounting firm T.M. Ho, So & Leung CPA Limited. He is a fellow member of the Hong Kong Institute of Certified Public Accountants, a member of the Canadian Institute of Chartered Accountants, a member of the Chartered Institute of Management Accountants and a member of the Society of Certified Management Accountants of Canada. He holds a bachelor degree in commerce from the University of British Columbia, Canada and is a visiting professor of various universities and colleges in Beijing, Liaoning, Sichuan, Xinjiang, Qinghai and Guangdong in China. He has over 16 years, experience in manufacturing, wholesale and trading in the commercial sector and over 18 years' experience of private accounting practice in various companies in Hong Kong and Canada. Mr. So is an independent non-executive director of Pine Technology Holdings Limited and Skyworth Digital Holdings Limited, both of which are listed on The Stock Exchange of Hong Kong Limited. He was the past Finance Director of Jetion Holdings Limited, a company listed on the AIM of the London Stock Exchange. Mr. So was appointed as independent non-executive Director of the Company in 2002. If Mr. So shall be re-elected as independent non-executive Director of the Company at the Annual General Meeting, Mr. So will continue to act as Chairman of the Audit Committee and a member of the Remuneration Committee of the Company. Except as disclosed, Mr. So has not held any directorship in any Hong Kong or overseas listed public companies in the past three years and does not hold any other position with the Company or other members of the Group.

Mr. So Hon Cheung Stephen has entered into a service agreement with the Company for an initial term of one year commencing from 1 December 2002 which will continue thereafter for further successive periods of one year, provided that the Company may terminate the service agreement at any time by not less than one month's notice in writing. Pursuant to his service agreement, Mr. So is entitled to a fixed remuneration of HK\$20,000 per month which was determined with reference to his experience and responsibilities and prevailing market standards.

As at the Latest Practicable Date, Mr. So is not interested in and does not have any interests in the Shares within the meaning of Part XV of the SFO. Mr. So is not related to any directors, senior management or substantial or controlling shareholders (as defined in the Listing Rules) of the Company. Save as disclosed above, the Board is not aware of any matter in relation to Mr. So that is required to be disclosed pursuant to Rule 13.51(2) of the Listing Rules or any other matter that needs to be brought to the attention of Shareholders in relation to his re-election.

NOTICE OF ANNUAL GENERAL MEETING



HANG TEN GROUP HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 448)

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that an annual general meeting of the Company will be held at Room Java II and III, 2nd Floor, Harbour Plaza Hotel, 665 King's Road, North Point, Hong Kong on Friday, 2 September 2011 at 2:30 p.m. for the following purposes:

1. To receive and consider the audited financial statements and the reports of the directors ("**Directors**") and auditors of the Company for the financial year ended 31 March 2011.
2. To re-elect the retiring directors of the Company named below:
 - (a) Ms. Kao Yu Chu as Executive Director of the Company; and
 - (b) Mr. So Hon Cheung Stephen as Independent Non-Executive Director;and to authorise the board of Directors to fix the remuneration of the Directors.
3. To re-appoint KPMG as the auditors of the Company and to authorize the board of Directors to fix their remuneration.
4. To approve and declare a final dividend for the financial year ended 31 March 2011.
5. As special business, to consider and, if thought fit, pass, with or without modifications, the following resolutions as ordinary resolutions of the Company:

(1) "**THAT:**

- (a) subject to paragraph (c) of this Resolution, the exercise by the Directors during the Relevant Period (as hereinafter defined) of all the powers of the Company to allot, issue and otherwise deal with additional ordinary shares of HK\$0.10 each of the Company ("**Shares**") or securities convertible into Shares, or options, warrants or similar rights to subscribe for Shares or such convertible securities, and to make or grant offers, agreements and options which would or might require the exercise of such power be and is hereby generally and unconditionally approved;
- (b) the approval in paragraph (a) of this Resolution shall be in addition to any other authorisations given to the Directors and shall authorise the

NOTICE OF ANNUAL GENERAL MEETING

Directors during the Relevant Period to make or grant offers, agreements and options (including bonds, warrants, debentures and other securities convertible into Shares) which would or might require the exercise of such power after the end of the Relevant Period;

- (c) the aggregate nominal amount of the share capital allotted or agreed conditionally or unconditionally to be allotted (whether pursuant to an option or otherwise) and issued by the Directors pursuant to the approval in paragraph (a) above, otherwise than pursuant to:
 - (i) a Rights Issue (as hereinafter defined);
 - (ii) the exercise of rights of subscription or conversion under the terms of any warrants issued by the Company or any securities which are convertible into Shares;
 - (iii) the exercise of any option granted under any option scheme or similar arrangement for the time being adopted for the grant or issue to officers and/or employees of the Company and/or any of its subsidiaries of Shares or right to acquire Shares; or
 - (iv) any scrip dividend or similar arrangement providing for the allotment of Shares in lieu of the whole or part of a dividend on the Shares in accordance with the bye-laws of the Company from time to time;

shall not exceed 20 per cent. of the aggregate nominal amount of the share capital of the Company in issue as at the date of passing of this Resolution and the said approval shall be limited accordingly;

- (d) subject to the passing of each of paragraphs (a), (b) and (c) of this Resolution, any prior approvals of the kind referred to in paragraphs (a), (b) and (c) of this Resolution which had been granted to the Directors and which are still in effect be and are hereby revoked; and
- (e) for the purpose of this Resolution:

“Relevant Period” means the period from the passing of this Resolution until whichever is the earlier of:

- (i) the conclusion of the next annual general meeting of the Company;
- (ii) the expiration of the period within which the next annual general meeting of the Company is required by the bye-laws of the Company or any other applicable laws to be held; or

NOTICE OF ANNUAL GENERAL MEETING

- (iii) the date on which the authority given under this Resolution is revoked or varied by ordinary resolution of the shareholders of the Company in general meeting.

“Rights Issue” means the allotment, issue or grant of Shares or securities convertible into Shares pursuant to an offer open for a period fixed by the Directors to holders of Shares or of such securities or any class thereof on the register on a fixed record date in proportion to their then holdings of Shares or of such securities or class thereof (subject to such exclusion or other arrangements as the Directors may deem necessary or expedient in relation to fractional entitlements, or having regard to any restrictions or obligations under the laws of, or the requirements of any recognised regulatory body or any stock exchange in, any territory outside Hong Kong).”

(2) **“THAT:**

- (a) subject to paragraph (b) of this Resolution, the exercise by the Directors during the Relevant Period (as hereinafter defined) of all the powers of the Company to repurchase Shares on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) or on any other stock exchange on which the Shares may be listed and recognised by the Securities and Futures Commission of Hong Kong and the Stock Exchange for this purpose, and subject to and in accordance with all applicable laws and regulations (including but not limited to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Hong Kong Code on Takeovers and Mergers), be and is hereby generally and unconditionally approved;
- (b) the aggregate nominal amount of Shares which may be repurchased pursuant to the approval in paragraph (a) of this Resolution shall not exceed 10 per cent. of the aggregate nominal amount of the share capital of the Company in issue as at the date of passing of this Resolution and the said approval shall be limited accordingly;
- (c) subject to the passing of each of paragraphs (a) and (b) of this Resolution, any prior approvals of the kind referred to in paragraphs (a) and (b) of this Resolution which had been granted to the Directors and which are still in effect be and are hereby revoked; and
- (d) for the purpose of this Resolution, “Relevant Period” means the period from the passing of this Resolution until whichever is the earlier of:
 - (i) the conclusion of the next annual general meeting of the Company;
 - (ii) the expiration of the period within which the next annual general meeting of the Company is required by the bye-laws of the Company or any other applicable laws to be held; or

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(iii) the date on which the authority given under this Resolution is revoked or varied by ordinary resolution of the shareholders of the Company in general meeting.”

(3) “**THAT:**

subject to the passing of Resolutions numbered 5(1) and 5(2) as set out in above, the general mandate granted to the Directors to exercise the powers of the Company to allot, issue and otherwise deal with Shares pursuant to the Resolution numbered 5(1) above be and is hereby extended by the addition to the aggregate nominal amount of the share capital of the Company which may be allotted by the Directors pursuant to such general mandate, an amount representing the aggregate nominal amount of the share capital of the Company repurchased by the Company under the authority granted pursuant to the Resolution numbered 5(2) above, provided that such amount shall not exceed 10 per cent. of the aggregate nominal amount of the share capital of the Company in issue as at the date of passing of this Resolution.”

By order of the Board
Lee Kin Keung Lawrence
Company Secretary

Hong Kong, 8 July 2011

As at the date of this notice, the Executive Directors are Mr. Chan Wing Sun, Ms. Kao Yu Chu and Ms. Wang Li Wen and the Independent Non-Executive Directors are Mr. Cheung Yat Hung Alton, Mr. Kwong Chi Keung and Mr. So Hon Cheung Stephen.

Notes:

1. A shareholder of the Company (“**Shareholder**”) entitled to attend and vote at the above meeting (or any adjournment thereof) (the “**Meeting**”) may appoint one or more than one proxy to attend and to vote in his stead in accordance with the Bye-laws. A proxy need not be a Shareholder.
2. Where there are joint registered holders of any Share, any one such persons may vote at the Meeting, either personally or by proxy, in respect of such Share as if he were solely entitled thereto; but if more than one of such joint holders be present at the meeting personally or by proxy, that one of the said holders so present whose name stands first on the register of members of the Company in respect of such Shares shall alone be entitled to vote in respect thereof.
3. In order to be valid, the form of proxy duly completed and signed in accordance with the instructions printed thereon together with the power of attorney or other authority, if any, under which it is signed or a certified copy thereof must be deposited with the branch share registrar of the Company in Hong Kong, Tricor Standard Limited at 26th Floor, Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong not less than 48 hours before the time appointed for holding the Meeting.

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4. For the purpose of ascertaining Shareholders' entitlement to vote in the Annual General Meeting, the register of members of the Company will be closed from 31 August 2011 to 2 September 2011, both days inclusive, during which period no transfer of Shares will be effected. In order to qualify for voting at the Meeting, all transfers accompanied by the relevant share certificates must be lodged with the branch share registrars of the Company in Hong Kong, Tricor Standard Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong for registration not later than 4:30 p.m. on 30 August 2011.

5. For the purpose of ascertaining Shareholders' entitlement to the final dividend, the register of members of the Company will be closed from 8 September 2011 to 9 September 2011, both days inclusive, during which period no transfer of Shares will be effected. In order to qualify for the final dividend to be approved at the Meeting, all transfers accompanied by the relevant share certificates must be lodged with the branch share registrars of the Company in Hong Kong, Tricor Standard Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong for registration not later than 4:30 p.m. on 7 September 2011.