

+85227554163

**Artel Group**
宏 通 集 團**ARTEL SOLUTIONS GROUP HOLDINGS LIMITED**

Flat 18, 1/F1., Flourish Industrial Building,

33 Sheung Yee Road, Kowloon Bay, Kowloon, Hong Kong

Tel : (852) 2756 2992

Fax : (852) 2755 4163

10 October 2007

To the Independent Shareholders and Optionholders

Dear Sir or Madam,

**UNCONDITIONAL MANDATORY CASH OFFERS BY
CIMB-GK SECURITIES (HK) LIMITED
ON BEHALF OF
KAN CHE KIN, BILLY ALBERT
TO ACQUIRE ALL ISSUED SHARES IN
ARTEL SOLUTIONS GROUP HOLDINGS LIMITED
(OTHER THAN THOSE SHARES ALREADY OWNED BY
KAN CHE KIN, BILLY ALBERT
AND PARTIES ACTING IN CONCERT WITH HIM)
AND TO CANCEL ALL OUTSTANDING SHARE OPTIONS**

I refer to the Composite Document dated 10 October 2007 jointly issued by the Company and the Offeror to the Independent Shareholders and the Optionholders, of which this letter forms part. Capitalised terms used in this letter shall have the same meanings as defined in the Composite Document unless the context otherwise requires.

As an independent non-executive Director, I have considered: (i) whether the terms of the Share Offer are fair and reasonable so far as the Independent Shareholders are concerned; and (ii) whether the terms of the Option Offer are fair and reasonable so far as the Optionholders are concerned. Optima Capital has been appointed to advise me in respect of the above. Details of its advice and the principal factors and reason taken into consideration in arriving at its advice are set out in the letter from Optima Capital on pages 22 to 36 of the Composite Document.

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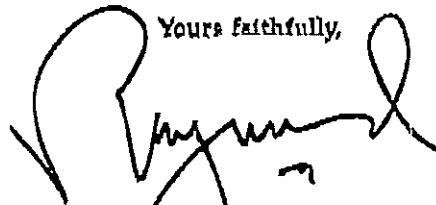
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Having taken into account the advice of Optima Capital, I consider that the terms of the Share Offer and the Option Offer are fair and reasonable so far as the Independent Shareholders and the Optionholders, respectively, are concerned. Accordingly, I recommend the Independent Shareholders and the Optionholders consider accepting the Share Offer and the Option Offer respectively.

Yours faithfully,


Mr. Leo Kong Leong
Independent non-executive Director