Unless the context otherwise requires, terms used in this form have the same meanings as defined in the Composite Document dated 16th December, 2009 jointly issued by Sinotronics Holdings Limited and Union Day Group Limited (the" Composite Document"). 除文義另有所指外,本表格所採用詞彙與華翔微電子控股有限公司及朝聯集團有限公司於二零零九年十二月十六日聯合刊發之綜合文件(「綜合文件」)所界定者具相同涵義。

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this form.
香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本表格之內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確表示概不就因本表格全部或任何部分內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。

FORM OF ACCEPTANCE AND TRANSFER FOR USE IF YOU WANT TO ACCEPT THE GENERAL OFFER. 閣下如欲接納全面收購建議,請使用本接納及過戶表格。



SINOTRONICS HOLDINGS LIMITED 華翔微電子控股有限公司*

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立之有限公司)
(Stock Code: 1195)
(股份代號: 1195)

GENERAL OFFER 全面收購建議

FORM OF ACCEPTANCE AND TRANSFER
OF SHARE(S) OF HK\$0.10 EACH IN THE ISSUED SHARE CAPITAL OF
SINOTRONICS HOLDINGS LIMITED

華報物實子換股有限內司

華翔微電子控股有限公司 已發行股本中每股面值0.10港元之股份 之接納及過戶表格

To be completed in all respects 每項均須填寫

Branch Registrar in Hong Kong: Hong Kong Registrars Limited 香港股份過戶登記分處: 香港證券登記有限公司 Shop 1712–1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong 香港灣仔皇后大道東183號合和中心17樓1712-1716號舖

Number of Shares

to be transferred 將予轉讓股份數目

Share certificate number(s)

FIGURES 數字

Insert the total number of Shares for which the General Offer is accepted. If a number in excess of your registered holding of Shares is inserted, you will be deemed to have accepted the General Offer in respect of your entire registered holding of Shares. 請填寫接納全面收購建議之聚分總則 超過 関下登記持有之股份,則 関下將發視為就名下全部登記持有之股份接

FOR THE CONSIDERATION stated below, the "Shareholder(s)" named below does/do hereby transfer(s) to the "Transferee" named below the shares of HK\$0.10 each in the capital of the Company (the "Share(s)") held by the Transferor(s) specified below subject to the terms and conditions herein and in the accompanying Composite Document. 下述「股東」謹此按下列代價,向下述「承讓人」轉讓以下註明轉讓人所持本公司股本中每股面值0.10港元之股份(「股份」),惟須遵守本表格及其隨附之綜合文件內之條款及條件。

WORDS 大寫

our entire registered	以 示 弧 꿱							
olding of Shares. 青填寫接納全面收 青建議之份總 數、如填下登記持有 之與為配,則名下全部 是被視為就名と股後 發生,則名下全份 是被視為有之股機。 大學不是 一次 一次 一次 一次 一次 一次 一次 一次 一次 一次 一次 一次 一次	Transferor(s) name(s) and address in full 轉讓人全名及地址 (EITHER TYPEWRITTEN OR WRITTEN IN BLOCK LETTERS) (請用打字機或正楷填寫)	Surname(s)/Company nam 姓氏/公司名稱	ne(s)		Other name(s) 名字			
		Registered address 登記地址						
					Telephone number 電話號碼			
	CONSIDERATION 代價	HK\$0.18 in cash for each 每股股份現金0.18港元	1 Share					
	TRANSFEREE 承讓人	Name名稱:Union Day Group Limited 朝聯集團有限公司Correspondence Address通訊地址:P.O. Box 957, Offshore Incorporations Centre, Road Town, Tortola, British Virgin IslandsOccupation職業:Corporation 法團						
OO NOT DATE 情勿填寫日期	SIGNED by the parties to this	transfer, this	day of	,	轉讓雙方簽署日期:	年	月	Н
	n behalf of the Transferor(s) in 引見證人見證下簽署:	the presence of:					ноі	ALL JOINT LDERS MUST SIGN HERE
ignature of Witness: 見證人簽署:							所	有聯名持有人 均須於本欄 簽署
Name of Witness 見證	人姓名:			_				
Address of Witness 見記	登人地址:			_				
				<u> </u>				
Occupation of Witness 見證人職業:			Signature(s) of Transferor(s) 轉讓人簽署					
Signed by the Transferee in the presence of: 承讓人在下列見證人見證下簽署: Signature of Witness: 見證人簽署:			Do not complete 請勿填寫本欄 For and on behalf of 代表 Union Day Group Limited 朝聯集團有限公司					
Name of Witness 見	證人姓名:							
Address of Witness	見證人地址:			_				
Occupation of Witne	ss 見證人職業:			_	Signature of Transferee or its 承讓人或其正式獲		gent(s)	

THIS FORM IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt as to any aspect of this form or as to the action to be taken, you should consult a licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred (all) your Share(s), you should at once hand this form and the accompanying Composite Document to the purchaser(s) or transferee(s) or to the bank, licensed securities dealer, registered institution in securities or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or transferee(s).

Yu Ming Investment Management Limited ("Yu Ming") is making the General Offer on behalf of the Offeror. The making of the General Offer to the Overseas Shareholders may be prohibited or affected by the laws of the relevant jurisdictions. If you are an Overseas Shareholder, you should obtain appropriate legal advice regarding the implications of the General Offer in the relevant jurisdictions with a view to observing any applicable legal or regulatory requirements. It is your responsibility if you wish to accept the General Offer to satisfy yourself as to the full observance of the laws and regulations of the relevant jurisdictions in connection therewith, including but not limited to the obtaining of any governmental, exchange control or other consents which may be required and the compliance with other necessary formalities or regulatory or legal requirements. You will also be fully responsible for the payment of any transfer or other taxes and duties by whomsoever payable in respect of all relevant jurisdictions. The Offeror, Yu Ming and any person involved in the General Offer shall be entitled to be fully indemnified and held harmless by you for any taxes as you may be required to pay. Acceptance of the General Offer by you will constitute a warranty by you that you are permitted under all applicable laws to receive and accept the General Offer, and any revision thereof, and such acceptance shall be valid and binding in accordance with all applicable laws.

This form should be read in conjunction with the accompanying Composite Document.

HOW TO COMPLETE THIS FORM

The General Offer is conditional. Shareholders are advised to read the Composite Document before completing this form. To accept the General Offer made by Yu Ming for and on behalf of the Offeror to acquire your Shares at a cash price of HK\$0.18 per Share, you should complete and sign this form overleaf and forward this entire form, together with the Title Documents, for the whole or in respect of part of your holding of Share(s) or if applicable, for not less than the number of the Shares in respect of which you accept the General Offer, by post or by hand, to the Registrar, Hong Kong Registrars Limited, at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, as soon as possible, but in any event not later than 4:00 p.m. on Wednesday, 6th January, 2010 or such later time(s) and/or date(s) as the Offeror may determine and announce in accordance with the Takeovers Code. The provisions of Appendix I to and other terms and conditions contained in the Composite Document are incorporated into and form part of this form.

FORM OF ACCEPTANCE AND TRANSFER IN RESPECT OF THE GENERAL OFFER

To: The Offeror and Yu Ming

- 1. My/Our execution of this form (whether or not such form is dated) shall be binding on my/our successors and assignees, and shall constitute:
 - (a) my/our acceptance of the General Offer made by Yu Ming on behalf of the Offeror, as contained in the Composite Document for the consideration and on and subject to the terms and conditions therein and herein mentioned, in respect of the number of Shares specified in this form or, if a greater number is specified than I/we am/are registered as the holder(s) of, in respect of all such Shares as to which I/we am/are registered as the holder(s). If no number of Shares is inserted, this form will be regarded as incomplete and invalid;
 - (b) my/our irrevocable instruction and authority to each of Yu Ming and/or the Offeror and/or their respective agent(s) to collect from the Registrar on my/our behalf the Share certificate(s) in respect of the Shares due to be issued to me/us in accordance with, and against surrender of, the enclosed transfer receipt(s) and/or other Title Documents, which has/have been duly signed by me/us and to deliver the same to the Registrar and to authorise and instruct the Registrar to hold such Share certificate(s), subject to the terms and conditions of the General Offer, as if it/they was/were delivered to the Registrar together with this form;
 - (c) my/our irrevocable instruction and authority to each of the Offeror and/or Yu Ming and/or any of their respective agent(s) to send a cheque crossed "Not negotiable account payee only" drawn in favour of the person named below or, if no name is stated below, in my/our favour for the cash consideration to which I/we shall have become entitled under the terms of the General Offer (less seller's ad valorem stamp duty payable by me/ us in connection with my/our acceptance of the General Offer), by ordinary post at my/our risk to the person named at the address stated below or, if no name and address is stated below, to me or the first-named of us (in the case of joint registered shareholders) at the registered address shown in the register of members of the Company;

(Note: insert name and address of the person to whom the cheque is to be sent if different from the registered shareholder or the first-named of joint registered shareholders.)

- (d) my/our irrevocable instruction and authority to each of the Offeror and/or Yu Ming and/or such person or persons as any of them may direct for the purpose, on my/our behalf, to make and execute the contract note as required by Section 19(1) of the Stamp Duty Ordinance (Chapter 117 of the Laws of Hong Kong) to be made and executed by me/us as the seller(s) of the Shares to be sold by me/us under the General Offer and to cause the same to be stamped and to cause an endorsement to be made on this form in accordance with the provisions of that Ordinance:
- (e) my/our irrevocable instruction and authority to each of the Offeror and/or Yu Ming and/or such person or persons as any of them may direct to complete and execute any document on my/our behalf in connection with my/our acceptance of the General Offer;
- (f) my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to transfer my/our Shares to the Offeror or such person or persons as it may direct free from all liens, charges, options, claims, equities, adverse interests, third-party rights or encumbrances whatsoever and together with all rights accruing or attaching thereto, including, without limitation, the rights to receive dividends and other distributions declared, if any, on or after the Announcement Date; and
- (g) my/our agreement to ratify each and every act or thing which may be done or effected by the Offeror or Yu Ming or any of their agent(s) or such person or persons as any of them may direct on the exercise for any rights contained herein.
- 2. I/We understand that acceptance of the General Offer by me/us will be deemed to constitute a warranty by me/us to the Offeror and Yu Ming that the Shares held by me/us to be acquired under the General Offer are sold free from all liens, charges, options, claims, equities, adverse interests, third-party rights or encumbrances whatsoever and together with all rights accruing or attaching thereto, including, without limitation, the rights to receive dividends and other distributions declared, if any, on or after the date of the despatch of the Composite Document.
- 3. I/We warrant and represent to you that I am/we are the registered Shareholder(s) of the number of Shares specified in this form and I/we have the full right, power and authority to sell and pass the title and ownership of my/our Shares to the Offeror by way of acceptance of the General Offer.
- 4. In the event that my/our acceptance is not valid, or is treated as invalid, in accordance with the terms of the General Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease in which event, I/we authorise and request you to return to me/us my/our Title Documents, together with this form duly cancelled, by post at my/our own risk to the person named in paragraph 1(c) above or, if no name and address is stated, to me or the first-named of us (in the case of joint registered Shareholders) at the registered address shown in the register of members of the Company.
 - Note: If you submit the transfer receipt(s) upon acceptance of the General Offer and in the meantime the relevant Share certificate(s) is/are collected by any of the Offeror and/or Yu Ming or any of their agent(s) from the Company or the Registrar on your behalf, you will be returned such Share certificate(s) in lieu of the transfer receipt(s).
- 5. I/We warrant to the Offeror and the Company that I/we have satisfied the laws of the jurisdiction where my/our address is stated in the register of members of the Company in connection with my/our acceptance of the General Offer, including the obtaining of any governmental, exchange control or other consent and any registration or filing which may be required in compliance with all necessary formalities, legal or regulatory requirements.
- 6. I/We warrant to the Offeror and the Company that I/we shall be fully responsible for payment of any transfer or other taxes or duties payable in respect of the jurisdiction where my/our address is located as set out in the register of members of the Company.
- 7. I/We enclose the Title Documents for the whole/part of my/our holding of Shares which are to be held by you on the terms and conditions of the General Offer. I/We understand that no acknowledgement of receipt of any Form of Acceptance or Title Documents will be given. I/We further understand that all documents will be sent by ordinary post at my/our own risk.
- 8. I/We acknowledge that my/our Shares sold to the Offeror by way of acceptance of the General Offer will be registered under the name of the Offeror or its nominee.
- 9. I/We acknowledge that, save as expressly provided in the Composite Document, all the acceptances, instructions, authorities and undertakings hereby given shall be irrevocable.

本表格乃重要文件,請立即處理。

閣下如對本表格任何方面或應採取之行動有任何疑問,應諮詢持牌證券交易商或計冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

閣下如已將名下之股份(全部)售出或轉讓,應立即將本表格連同隨附之綜合文件一併送交買主或承讓人,或經手買賣或轉讓之銀行、持牌證券交易商、註冊證券機構或其他代理,以便轉交買主或承讓人。

禹銘投資管理有限公司(「禹銘」)代表收購方提出全面收購建議。向海外股東提出全面收購建議或會受到有關司法權區之法例禁止或影響。倘 閣下為海外股東,閣下應就全面收購建議於有關司法權區之影響尋求適當法律意見,以遵守任何適用法律或監管規定。 閣下如欲接納全面收購建議,須自行就此全面遵守有關司法權區之法例及規例,包括但不限於獲得任何所需之政府、外匯管制或其他方面之同意,並遵守其他所需手續或監管或法律規定。 閣下亦須全面負責任何過戶或其他稅項及所有有關司法權區徵收而應付之稅款。收購方、禹銘及參與全面收購建議之任何人士有權就 閣下可能需要繳付之任何稅項獲全數賠償及毋須為此承擔任何責任。 閣下接納全面收購建議,即代表 閣下保證, 閣下根據一切適用法例獲准接獲及接納全面收購建議及任何有關修訂,而此接納根據所有適用法例為有效及具約東力。

本表格應與綜合文件一併閱覽。

本表格填寫方法

全面收購建議附帶條件。股東於填寫本表格前,務請先閱讀綜合文件。為接納**禹銘代表收購方按每股股份0.18港元之現金價格收購 閣下之股份**所提出之全面收購建議;請填妥及簽署本表格背頁,並將整份表格,連同就 閣下所持全部或部分股份或(如適用)不少於 閣下接納全面收購建議之股份數目之所有權文件,一併以郵寄或專人送交方式**盡快送抵**登記處香港證券登記有限公司,地址為香港灣仔皇后大道東183號合和中心17樓1712—1716號舖,惟無論如何不得遲於二零一零年一月六日(星期三)下午四時正,或收購方根據收購守則可能決定及公佈之較後時間及/或日期前送達登記處。綜合文件附錄一之條文及所載其他條款及條件已載入及構成本表格之一部分。

全面收購建議之接納及過戶表格

致: 收購方及禹銘

- 1. 本人/吾等一經簽立本表格(不論該表格是否已註明日期),本人/吾等之承繼人及受讓人將受此約束,並構成:
 - (a) 本人/吾等就本表格所註明數目之股份,按照及根據綜合文件及本表格所述之代價、條款及條件接納綜合文件所載由禹銘代表收購方 提出之全面收購建議,如填上之數目超過本人/吾等以登記持有人名義持有者,則就本人/吾等名下登記持有之全部股份接納全面收 購建議。如未有填寫股份數目,本表格將視為不完整及無效;
 - (b) 本人/吾等不可撤回地指示及授權禹銘及/或收購方及/或彼等各自任何代理,各自代表本人/吾等交回隨附經本人/吾等正式簽署 之過戶收據及/或其他所有權文件,憑此向登記處領取本人/吾等就股份應獲發之股票,並將有關股票送交登記處,以及授權及指示登 記處按照及根據全面收購建議之條款及條件持有該等股票,猶如該等股票已連同本表格一併交回登記處論;
 - (c) 本人/吾等不可撤回地指示及授權收購方及/或禹銘及/或彼等各自任何代理,各自就本人/吾等根據全面收購建議之條款應得之現金代價(扣除本人/吾等就接納全面收購建議應付之賣方從價印花稅),以「不得轉讓一只准入抬頭人賬戶」方式向下述人士,或如無填上姓名則向本人/吾等開出劃線支票,以平郵按以下地址寄予下述人士;如無填上姓名及地址,則按 貴公司之股東登記冊所示登記地址,寄予本人或吾等當中排名首位者(如屬聯名登記股東),郵誤風險概由本人/吾等自行承擔;

(RH 主: ·	如收取支票之人士並非登記股東或名列首位之聯名登記	股亩,则装在木爛值上該夕人十之姓夕及妝址。
(Pl') at: •	知权权义示人八工业升显癿及不以石刈目也之哪石显癿	叹不,别明任牛佣彔上的右八工之灶右及地址。

- (d) 本人/吾等不可撤回地指示及授權收購方及/或禹銘及/或彼等其中一方可能就此指定之人士,代表本人/吾等以根據全面收購建議出售股份之賣方身分,訂立及簽署香港法例第117章印花稅條例第19(1)條所規定須訂立及簽署之買賣單據,並根據該條例規定安排在本表格加蓋印花及背書證明:
- (e) 本人/吾等不可撤回地指示及授權收購方及/或禹銘及/或彼等其中一方可能指定之人士,各自代表本人/吾等就本人/吾等接納全面收購建議填寫及簽立任何文件;
- (f) 本人/吾等承諾於必需或適當時簽立其他文件並採取其他行動及事宜,以進一步確保本人/吾等轉讓予收購方或其可能指定之該名或該等人士之股份,乃免除一切留置權、抵押、選擇權、索償、衡平權、逆權、第三方權利或產權負擔,並連同就此產生或附帶之一切權利,包括但不限於獲取公佈日期或之後所宣派之股息及其他分派(如有)之權利;及
- (g) 本人/吾等同意追認收購方或禹銘或彼等任何代理或彼等任何一方可能指定之該名或該等人士,於行使本表格所載任何權利時所作出 或進行之任何行動或事宜。
- 2. 本人/吾等明白本人/吾等接納全面收購建議,將被視為本人/吾等向收購方及禹銘保證,本人/吾等所持將根據全面收購建議被收購之股份,於出售時不附帶一切留置權、抵押、選擇權、索償、衡平權、逆權、第三方權利或產權負擔,並連同就此產生或附帶之一切權利,包括但不限於獲取綜合文件寄發日期或之後所宣派之股息及其他分派(如有)之權利。
- 3. 本人/吾等保證及向 閣下表明,本人/吾等為本表格指定股份數目之登記股東,而本人/吾等擁有全部權利、權力及權限,透過接納全面收 購建議之方式向收購方出售及轉讓本人/吾等所持股份之所有權及擁有權。
- 4. 倘若根據全面收購建議之條款,本人/吾等之接納無效或被視作無效,則上文第1段所載一切指示、授權及承諾均告終止,在此情況下,本人/吾等授權並要求 閣下將本人/吾等之所有權文件,連同已正式註銷之本表格,按 貴公司股東登記冊所示登記地址,一併寄回名列上文第1(c)段之人士;如無填上姓名及地址,則寄回本人或吾等當中排名首位者(如屬聯名登記股東),郵誤風險概由本人/吾等自行承擔。
 - 附註: 倘 閣下已於接納全面收購建議時提交過戶收據,同時收購方及/或禹銘或彼等任何代理已代表 閣下向本公司或登記處領取有關股票,則 閣下將獲發還 有關股票,而並非上述過戶收據。
- 5. 本人/吾等向收購方及 貴公司保證,本人/吾等已符合本人/吾等於 貴公司股東登記冊所列地址所處司法權區有關本人/吾等接納全面 收購建議之法例規定,包括取得任何政府、外匯管制或其他同意,以及遵循一切必需手續、法律或監管規定而可能須遵守之任何登記或存檔。
- 6. 本人/吾等向收購方及 貴公司保證,本人/吾等將就支付任何過戶或其他稅項或本人/吾等於 貴公司股東登記冊所載地址之司法權區徵 收而應付之稅款承擔全部責任。
- 7. 本人/吾等茲附上本人/吾等所持全部/部分股份之所有權文件,由 閣下按照全面收購建議之條款及條件予以保存。本人/吾等明白將不會就任何接納表格或所有權文件獲發收訖通知書。本人/吾等亦明白所有文件將以平郵寄出,郵誤風險概由本人/吾等自行承擔。
- 8 本人/吾等確認本人/吾等以接納全面收職建議方式售予收購方之股份將以收購方或其代名人名義登記。
- 9. 本人/吾等確認,除非綜合文件有明文規定,否則本表格作出之一切接納、指示、授權及承諾均不可撤回。

Personal Data

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Privacy Ordinance") came into effect in Hong Kong on 20 December 1996. This personal information collection statement informs you of the policies and practices of the Offeror, Yu Ming and the Registrar in relation to personal data and the Privacy Ordinance.

1. Reasons for the collection of your personal data

To accept the General Offer for your Share(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It may also prevent or delay the despatch of the consideration to which you are entitled under the General Offer.

2. Purposes

The personal data which you provide on this form may be used, held and/or stored (by whatever means) for the following purposes:

- processing your acceptance and verification of compliance with the terms and application procedures set out in this form and the Composite Document;
- conducting or assisting to conduct signature verification, and any other verification or exchange of information;
- distributing communications from the Offeror, Yu Ming and/ or their agents:
- compiling statistical information and Shareholder profiles;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing relevant information to facilitate claims or entitlements:
- any other incidental or associated purposes relating to the above and/or to enable the Offeror and/or Yu Ming to discharge his/its obligations to Shareholders and/or under applicable regulations, and any other purposes to which Shareholders may from time to time agree or be informed of.

3. Transfer of personal data

The personal data provided in this form will be kept confidential but the Offeror and/or Yu Ming and/or the Registrar may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror, Yu Ming, their agents and/or the Registrar;
- any agents, contractors or third parties service providers who
 offer administrative, telecommunications, computer, payment
 or other services to the Offeror and/or Yu Ming and/or the
 Registrar in connection with the operation of their business;
- · any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as your bankers, solicitors, accountants or licensed securities dealers; and
- any other persons or institutions whom the Offeror and/or Yu Ming and/or the Registrar considers to be necessary or desirable in the circumstances.

BY SIGNING THIS FORM, YOU AGREE TO ALL OF THE ABOVE.

4. Access and correction of personal data

The Privacy Ordinance provides you with rights to ascertain whether the Offeror, Yu Ming and/or the Registrar hold your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Privacy Ordinance, the Offeror, Yu Ming and/or the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror, Yu Ming or the Registrar (as the case may be).

個人資料

收集個人資料聲明

香港法例第486章個人資料(私隱)條例(「私隱條例」)之主要條文已於一九九六年十二月二十日在香港生效。本個人資料收集聲明知會 閣下有關收購方、禹銘及登記處就有關個人資料及私隱條例之政策及慣例。

1. 收集 閣下個人資料之原因

倘 閣下欲就 閣下之股份接納全面收購建議,則 閣下須提供 所需之個人資料。若未能提供所需資料,可能會導致 閣下之接 納遭拒絕受理或延誤,亦可能阻延 閣下根據全面收購建議應得 之代價之寄發。

2. 資料用途

閣下於本表格所提供之個人資料可以任何方式被採用、持有及/ 或保存,以作下列用途:

- 處理 閣下之接納及核實是否遵守本表格及綜合文件所呈 列之條款及申請程序而作出;
- 進行或協助進行核對簽名,以及核對或交換任何其他資料;
- 發放收購方、禹銘及/或其代理人所發出之通訊;
- 編製統計資料及股東資料;
- 遵照法例、規則或規例(不論法定或在其他方面)之要求作 出披露;
- 披露有關資料以便加快進行申索或應得權利;
- 與上述有關之任何其他附帶或相關用途及/或令收購方及 /或禹銘得以履行彼等對股東及/或適用法規項下之責 任,以及股東可能不時同意或接獲通知之任何其他用途。

3. 向他人提供個人資料

本表格所載之個人資料將會保密,但收購方及/或禹銘及/或登記處可能會作出其認為必要之查詢以確定個人資料之準確性,以便資料可作任何上述用途,尤其可能會向下列任何及所有人士及實體披露、取得或轉交該等個人資料(不論在香港或其他地方):

- 收購方、禹銘、其代理人及/或登記處;
- 任何向收購方及/或禹銘及/或登記處提供與其業務運作 有關之行政、電訊、電腦、付款或其他服務之代理人、承包 商或第三方服務供應商;
- 任何監管或政府機構;
- 與 閣下有業務往來或將有業務往來之任何其他人士或機構,例如銀行、律師、會計師或持牌證券交易商;及
- 收購方及/或禹銘及/或登記處在該情況下認為必需或適當之任何其他人士或機構。

閣下簽署本表格即表示同意上述各項。

4. 查閱及更正個人資料

私隱條例賦予 閣下權利確定收購方、禹銘及/或登記處是否持有 閣下之個人資料,以索取資料副本及更正任何不確資料。根據私隱條例,收購方、禹銘及/或登記處有權就處理任何查閱資料之要求收取合理費用。所有關於查閱資料或更正資料或詢問關於政策及慣例及所持資料類別之要求,應向收購方、禹銘或登記處(視乎情況而定)提出。